

Mariposa County Economic Forecast

Mariposa County is nestled in the central Sierra Nevada foothills. Magnificent scenery and vast recreational opportunities make Mariposa County one of California's most popular year-round vacation destinations. The county is home to the majestic Yosemite National Park, a primary tourist attraction. In fact, tourism is the county's main industry and area's largest employer. Nearly four million people visit Yosemite National Park annually.

Mariposa County is dotted with rural farms, ranches, orchards, vineyards, and small communities. The infrastructure is in place to support a growing population. By the year 2020, Mariposa County's total population is projected to grow 32 percent from 17,450 (as of January 2003) to 23,000.

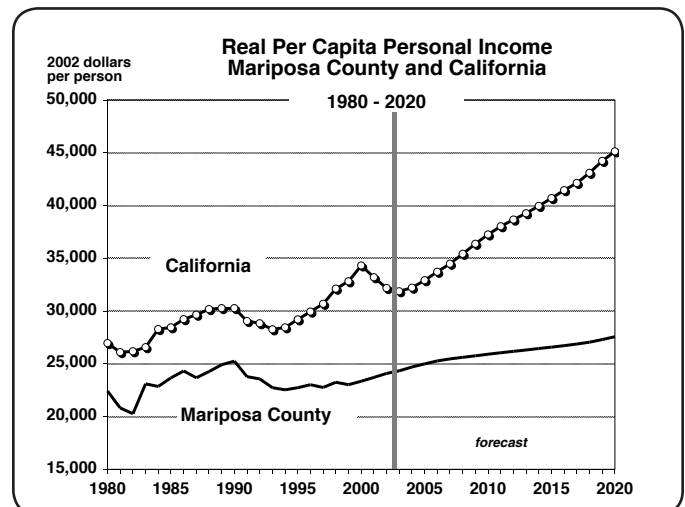
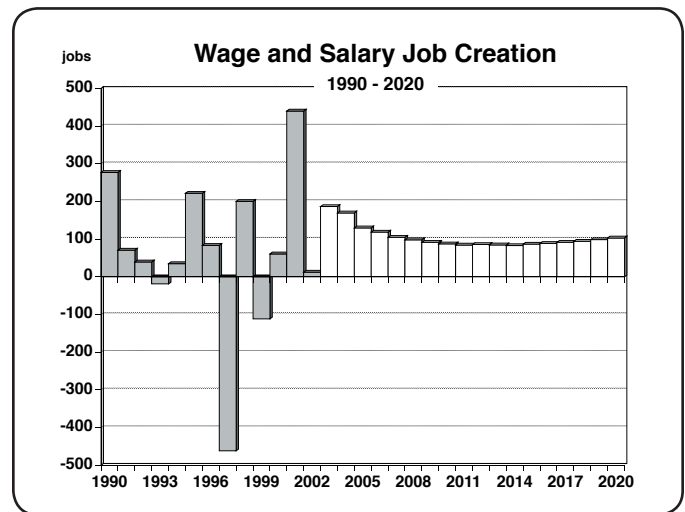
The largest industry in Mariposa County is government, which accounts for 40 percent of the total employment. By the year 2020, government is projected to account for more than 3,000 jobs. Services provide close to 35 percent of the county's current employment. Retail trade, another vital industry that serves the dominant visitor sector, makes up nearly 15 percent of all employment with most of the jobs in the restaurant and food-serving sector.

Services, government, and retail trade will continue to dominate Mariposa County's total employment. The largest growth over the forecast period will be in these three industries. Services is expected to add 240 jobs, and government is projected to add 250 new jobs over the next 5 years. The visitor-serving industry will remain the largest private sector activity in Mariposa County.

However, Mariposa County has taken steps to diversify the economy beyond tourism, and has actively solicited new businesses for the area. High-tech and home-based businesses are taking advantage of the county's extensive fiber optic telecommunications infrastructure. Despite past fluctuations in labor force and industry employment, the county is projected to experience growth over the foreseeable future.

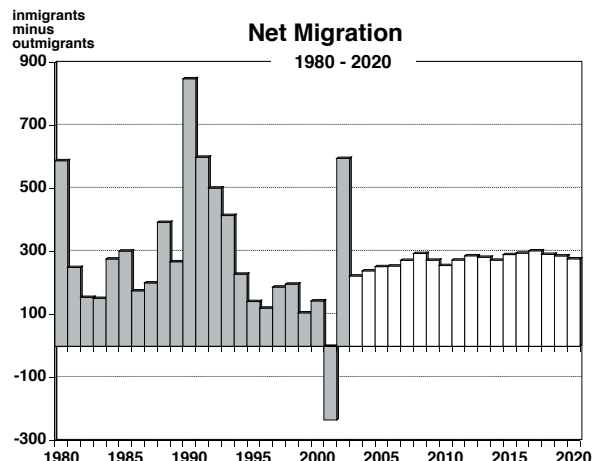
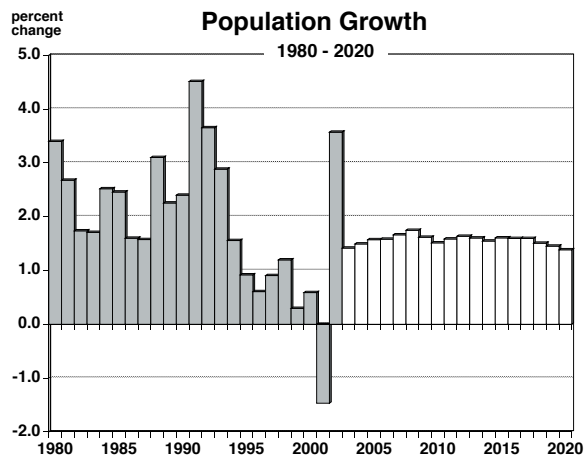
Forecast Highlights

- Non-farm jobs increase 2.2 percent per year over the next 5 years.
- Inflation-adjusted per capita income rises an average of 1.0 percent per year over the next 5 years. Total



personal income grows faster than the rate of population, and Mariposa County residents grow more affluent over time. The average per capita income in 2002 was \$24,100.

- The services sector is forecast to create over 240 new wage and salary jobs in Mariposa County between 2003 and 2008. The government sector adds 250 new jobs.
- Between 2003 and 2008, an annual average of 115 new residential units are authorized through the permitting process.

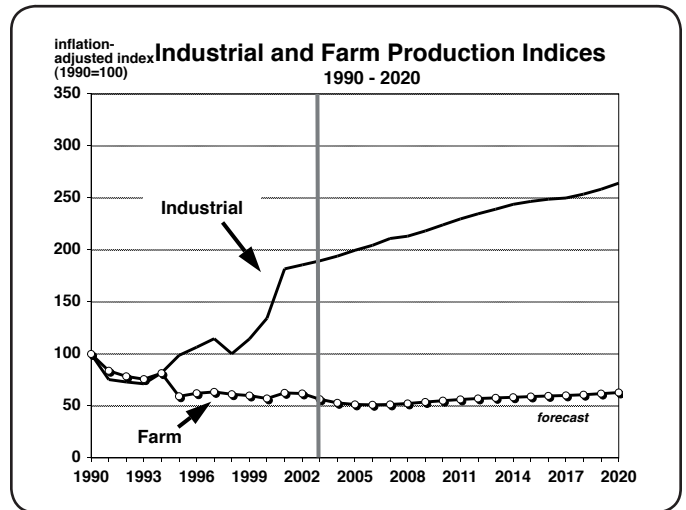
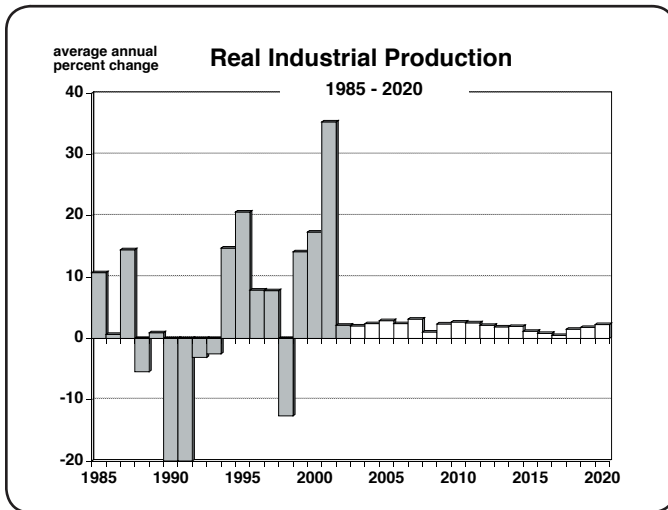


Mariposa County Economic Forecast

1995-2002 History, 2003-2020 Forecast

	July Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Retail Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Farm Crop Value (millions)	Industrial Production (millions)
1995	16,450	142	20.8	6.3	110	\$37.1	\$293.7	\$22,737	\$16.2	\$69.8
1996	16,550	121	21.5	6.4	127	\$38.6	\$306.1	\$23,020	\$17.4	\$75.4
1997	16,700	188	20.7	6.5	58	\$39.2	\$315.9	\$22,760	\$18.4	\$81.2
1998	16,900	197	21.5	6.6	71	\$40.2	\$336.9	\$23,248	\$18.3	\$71.0
1999	16,950	106	22.0	6.7	74	\$39.2	\$348.7	\$23,017	\$18.7	\$81.0
2000	17,050	144	23.2	6.6	85	\$41.4	\$371.6	\$23,342	\$18.6	\$95.1
2001	16,800	-234	24.6	6.7	95	\$42.3	\$391.9	\$23,710	\$21.5	\$128.7
2002	17,400	596	25.0	6.8	88	\$44.6	\$419.1	\$24,084	\$21.6	\$131.4
2003	17,647	223	25.7	6.8	102	\$46.2	\$440.2	\$24,335	\$20.2	\$134.1
2004	17,911	239	26.3	6.9	108	\$48.4	\$466.2	\$24,698	\$19.5	\$137.4
2005	18,192	253	26.9	7.0	119	\$50.9	\$492.5	\$24,997	\$19.4	\$141.4
2006	18,480	255	27.5	7.0	124	\$53.6	\$519.7	\$25,273	\$19.8	\$144.8
2007	18,788	273	28.1	7.1	119	\$56.4	\$546.2	\$25,459	\$20.5	\$149.3
2008	19,116	294	28.7	7.2	120	\$59.3	\$573.8	\$25,617	\$21.4	\$150.9
2009	19,425	273	29.4	7.3	118	\$62.3	\$601.6	\$25,759	\$22.5	\$154.5
2010	19,719	256	30.0	7.3	116	\$65.5	\$631.6	\$25,916	\$23.7	\$158.6
2011	20,033	274	30.6	7.4	104	\$68.8	\$663.5	\$26,056	\$24.9	\$162.7
2012	20,360	287	31.2	7.5	105	\$72.2	\$697.1	\$26,182	\$26.0	\$166.2
2013	20,687	283	31.8	7.6	112	\$75.8	\$732.8	\$26,314	\$27.1	\$169.3
2014	21,008	273	32.4	7.7	118	\$79.3	\$768.6	\$26,449	\$28.1	\$172.6
2015	21,345	291	33.0	7.7	121	\$83.0	\$806.3	\$26,581	\$29.2	\$174.7
2016	21,686	296	33.6	7.8	122	\$86.8	\$846.6	\$26,716	\$30.4	\$176.1
2017	22,032	303	34.2	7.9	121	\$90.9	\$890.5	\$26,871	\$31.5	\$177.0
2018	22,364	292	34.8	8.0	118	\$95.2	\$936.0	\$27,056	\$32.8	\$179.6
2019	22,689	287	35.4	8.1	116	\$99.7	\$984.2	\$27,294	\$34.3	\$182.9
2020	23,004	277	36.0	8.2	116	\$104.4	\$1,034.5	\$27,571	\$35.7	\$187.0

- Population is forecast to grow at a rate of 1.6 percent per year between 2003 and 2008. Net migrating population is the principal contributor toward new population growth in the county.

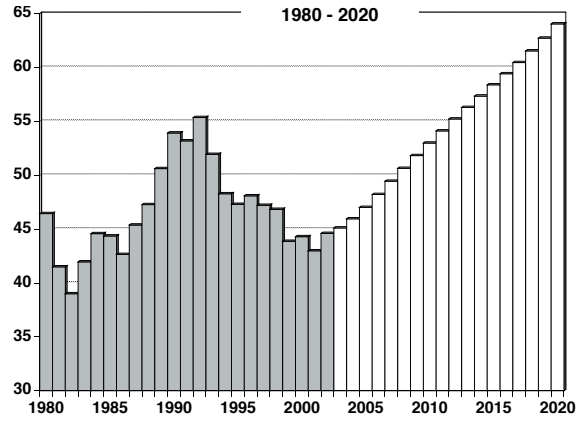


Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation, Utilities	Wholesale, Retail Trade	Finance, Real Estate	Services	Government
-----employment (jobs)-----								
5,123	33	160	198	110	635	98	2,264	1,626
5,207	33	149	213	108	673	89	2,309	1,633
4,745	24	157	201	103	619	92	1,860	1,690
4,945	11	141	193	98	628	89	2,128	1,658
4,833	11	129	193	88	656	88	1,968	1,700
4,894	13	143	180	93	685	85	1,967	1,729
5,334	10	217	171	129	717	88	2,195	1,808
5,347	10	217	180	140	780	90	1,850	2,080
5,533	10	217	177	147	810	91	1,962	2,121
5,703	9	217	182	150	835	94	2,041	2,176
5,833	9	217	183	151	856	96	2,100	2,221
5,951	8	217	184	151	876	98	2,145	2,271
6,056	8	217	186	151	895	100	2,180	2,319
6,155	8	217	186	152	914	102	2,206	2,370
6,246	7	217	187	152	931	104	2,227	2,421
6,334	7	217	187	152	948	105	2,246	2,471
6,418	7	217	188	152	964	107	2,263	2,521
6,504	7	217	188	152	980	109	2,278	2,573
6,589	7	217	189	152	996	110	2,291	2,627
6,672	7	217	190	152	1,011	112	2,305	2,679
6,758	7	217	191	152	1,026	113	2,318	2,735
6,847	7	217	192	152	1,040	115	2,330	2,794
6,939	7	217	193	152	1,055	116	2,344	2,855
7,033	7	217	194	152	1,069	118	2,359	2,917
7,132	8	217	195	152	1,084	119	2,376	2,981
7,235	8	217	197	152	1,100	121	2,397	3,045

millions of
2002 dollars

Real Taxable Retail Sales

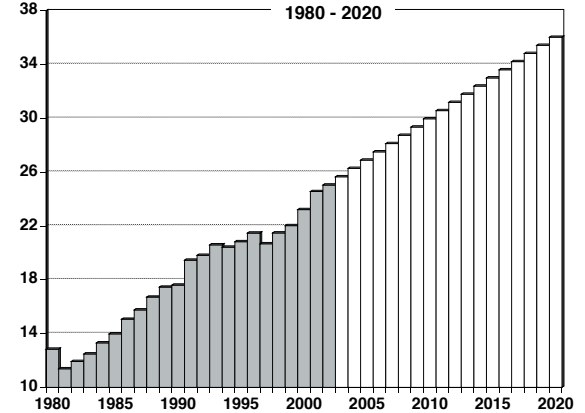
1980 - 2020



thousands of
vehicles

Total Registered Vehicles

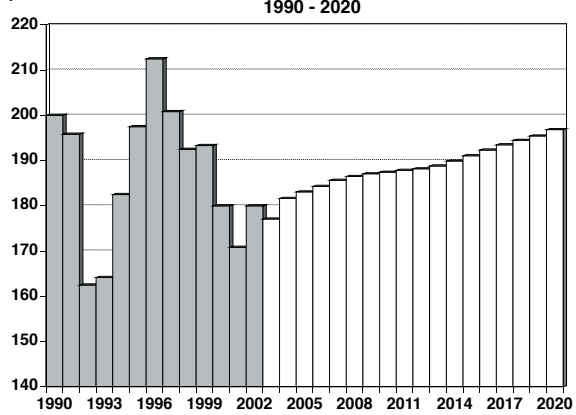
1980 - 2020



jobs

Employment in Manufacturing

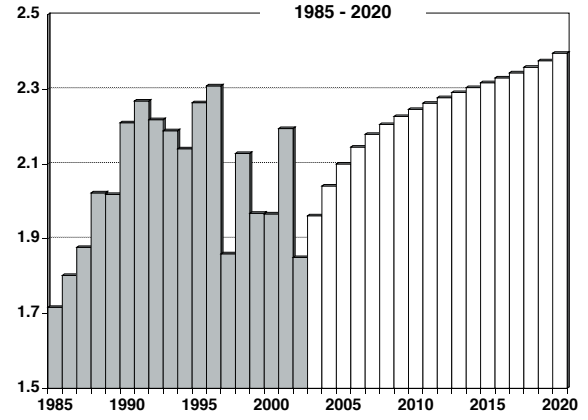
1990 - 2020



thousands of
jobs

Employment in Services

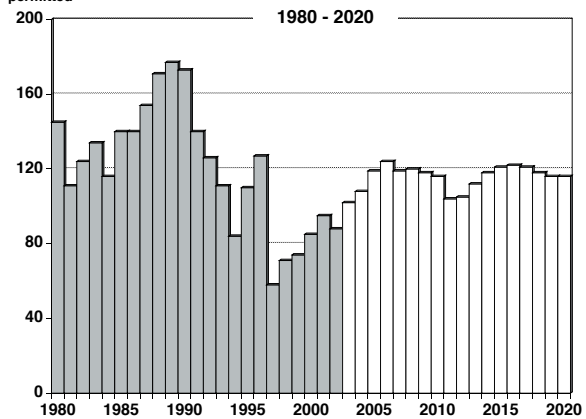
1985 - 2020



units
permitted

New Residential Units

1980 - 2020



2002 dollars
per worker

Real Earnings per Worker Mariposa County and California

1990 - 2020

